

VA Aid & Attendance Eligibility Checklist



Are you 65 years or older?

Did you or your spouse serve at least 1 day during wartime?



(DD-214 or Separation Document required; NO COMBAT required)

World War II: December 7, 1941 — December 31, 1943

Korean Conflict: June 27, 1950 — January 31, 1955

Vietnam Era: February 28, 1961 — May 7, 1975, for Veterans who served in the Republic of Vietnam during that period; otherwise August 5, 1964 — May 7, 1975

Must have served at least 90 consecutive days of active duty.

The surviving spouse must have been married to the Veteran at the time of the Veteran's passing – and has not remarried.



The Veteran and/or spouse needs assistance with at least 2 of the 6 activities of daily life (ADLs) that would require care and is confirmed by an Affidavit from a physician.



(ADLs include: dressing; bathing; eating; getting food or drink from table to mouth; toileting; transferring; helping to get in/out of bed or chair; ambulating; mobility assistance with wheelchair, walker, cane, etc.)



The Veteran's gross monthly income is equal to or LESS than the gross monthly cost of in-home care or the cost of a Senior Living Community.



The Veteran's TOTAL assets meet the income requirements.

(Currently, this needs to be less than \$138,489; assets do not include the home, personal belongings, vehicle, or life insurance; NOTE: the Look Back Penalty for VA Planning is 36 months for transfers of assets for less than fair market value. If improper transfers have taken place, the VA will impose the 36-month Look Back Penalty, as well as a 5 Year, Look Back Penalty to become qualified for VA Aid & Attendance)



Did you check all the boxes?

You may be eligible for additional income:

Veteran Spouse: \$1,432

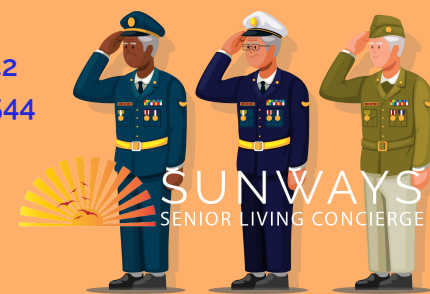
Married Veteran: \$2,642

Single Veteran: \$2,228

2 Married Veterans: \$3,544

Call Us to Learn More

(941) 967-0809



SUNWAYS
SENIOR LIVING CONCIERGE